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The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading and that opinions expressed in this Announcement have been arrived at after due and careful consideration.

SFC authorization is not a recommendation or endorsement of the Fund (as defined below) and the Sub-Fund (as defined below) nor does it guarantee the commercial merits of the Fund and the Sub-Fund or their performance. It does not mean the Fund and the Sub-Fund are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

If you are in doubt about the contents of this Announcement, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.

W.I.S.E. – CSI 300 China Tracker[®]
標智滬深 300 中國指數基金[®]
a sub-fund (the “Sub-Fund”)
of the World Index Shares ETFs (the “Fund”)
(a Hong Kong unit trust authorized under
section 104 of the Securities and Futures Ordinance
(Cap. 571 of the laws of the Hong Kong SAR))
(Stock Code: 02827)

**Announcement -
Change of Director and
Amendment of Offering Documents**

The Manager hereby announces a change in the composition of the board of directors of the Manager with effect from 28 February 2019 and that the disclosure in relation to the investment strategy of the Sub-Fund will be enhanced in the Prospectus and the Product Key Facts Statement (“KFS”) of the Sub-Fund with effect from 28 March 2019.

The Manager would like to inform the investors that there will be a change in the composition of the board of directors of the Manager with effect from 28 February 2019.

Furthermore, the disclosure in relation to the investment strategy of the Sub-Fund will be enhanced in the Prospectus and the KFS of the Sub-Fund. The investment strategy of the Sub-Fund will be enhanced by elaborating the circumstances in which the Sub-Fund may have holding of A Shares which are non-constituent stocks from time to time. Such

amendment shall take effect from 28 March 2019 and will then be reflected in the KFS.

In the meantime, the information relating to the number of listed companies on the Shanghai Stock Exchange and its total market capitalization, the number of listed companies on the Shenzhen Stock Exchange and its total market capitalization and the percentage of the total market capitalisation of the Shenzhen Stock Exchange and the Shanghai Stock Exchange that the 300 constituent stocks of the CSI 300 Index represent as set out in the Prospectus and the KFS will be updated. The information relating to the ten largest constituent securities of the CSI 300 Index will be removed from the Prospectus.

Please refer to the Second Addendum to the Prospectus (the “**Second Addendum**”) for details.

The Prospectus (including the Second Addendum) and with effect from 28 March 2019, the updated KFS will be available for viewing on the website of the Hong Kong Exchanges and Clearing Limited at www.hkex.com.hk and the Manager’s website¹ at www.boci-pru.com.hk/english/etf/intro.aspx (for English) and www.boci-pru.com.hk/chinese/etf/intro.aspx (for Chinese). Hard copies of the offering documents may also be obtained from the Manager at 27th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong free of charge.

Terms not defined in this Announcement will have the meanings as are given to such terms in the Prospectus.

Investors who have any enquiries regarding the above may contact the Manager at the above address or the Manager’s enquiry hotline at (852) 2280 8697.

28 February 2019

¹ The Manager’s website has not been reviewed by the SFC.

IMPORTANT: This Addendum is supplemental to and forms part of the Prospectus of W.I.S.E. – CSI 300 China Tracker® (the “Sub-Fund”) dated 13 July 2018 and the First Addendum dated 6 November 2018 (collectively, the “Prospectus”). Unless otherwise defined herein, words and expressions defined in the Prospectus shall have the same meaning when used in this Addendum.

The Manager accepts full responsibility for the accuracy of the information contained in this Addendum and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

If you are in doubt about the contents of the Prospectus and this Addendum, you should seek independent professional financial advice.

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SFC authorization is not a recommendation or endorsement of the Fund (as defined below) and the Sub-Fund nor does it guarantee the commercial merits of the Fund and the Sub-Fund or their performance. It does not mean the Fund and the Sub-Fund are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

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Second Addendum to the Prospectus

- I. The Prospectus is hereby supplemented as follows with effect from 28 February 2019:
1. Under the section headed “PARTIES” on page 1 of the Prospectus, the list of directors of the Manager shall be amended and restated as follows:

“Directors of the Manager
Wang Zhongze
Tse Yung Hoi
Lee Yui Leung
Guy Robert Strapp”

2. In Appendix I “A SHARE MARKET IN THE PRC” of the Prospectus,

- (i) The last sentence of the paragraph under the section headed “Shanghai Stock Exchange” on page 75 shall be amended and restated as follows:

“As at 25 February 2019, there was a total of 1506 listed companies and total market capitalization of approximately RMB 30.52 trillion.”

- (ii) The last sentence of paragraph under the section headed “Shenzhen Stock Exchange” on page 75 shall be amended and restated as follows:

“As at 25 February 2019, there was a total of 2143 listed companies and total market capitalization of approximately RMB 20.59 trillion.”

3. In Appendix III “THE CSI 300 INDEX (“CSI 300”)” of the Prospectus,

- (i) The first sentence of the first paragraph on page 83 shall be amended and restated as follows:

“The CSI 300 is a diversified index consisting of 300 constituent stocks which are listed on the Shenzhen Stock Exchange and/or the Shanghai Stock Exchange, and it is estimated that as of 25 February 2019, these 300 stocks of the CSI 300 represent around 56.30% of the total market capitalization of the two stock exchanges.”

- (ii) The heading “Ten (10) Largest Constituent Stocks” shall be changed to “List of Constituent Stocks” and all paragraphs (including the top 10 largest constituent stocks table) under such heading under the section headed “1. Basic Information” on page 84 shall be deleted in their entirety and replaced by the following:

“The complete list of constituent stocks of the CSI 300 is available on the website of China Securities Index Co., Ltd. (www.csindex.com.cn). The investors should note that the list of constituent stocks of the CSI 300 may be updated from time to time.”

II. The Prospectus is hereby supplemented as follows with effect from 28 March 2019:

Under the sub-section headed “Investment Strategy Used by the Sub-Fund” under the section headed “INVESTMENT STRATEGY OF THE SUB-FUND” on pages 17-18 of the Prospectus, the fourth sentence of the second paragraph shall be amended and restated as follows:

“In addition, the Sub-Fund may have holding of A Shares which are non-constituent stocks from time to time in circumstances which are independent of the Manager, including where trading in a constituent security has been suspended, such holding results from a corporate action of a constituent security, or the portfolio is being rebalanced in anticipation or response to a rebalance of the CSI 300.”

The Prospectus may only be distributed if accompanied by this Addendum.

28 February 2019